



S O L I C I T O R

*With you every step of the way*

**FAMILY MATTER ENQUIRY**

CLIENT	Name	
	Address	
	Is it safe to write to this address?	
	Phone number	
	Email address	
	Date of Birth	

OTHER SIDE	Name	
	Address	
	Phone number	
	Email address	
	Date of Birth	
	Solicitors Name	
	Solicitors contact details	

CHILDREN	Name			
	Date of Birth			
	Living with			
	Any special needs/Health issues			
	Is Fathers name of the Birth certificate? Does Father have PR?			
	Current contact arrangements, details of Orders or safeguarding concerns			

Relationship background	Date relationship commenced	
	Date parties started to cohabit	
	Date of marriage	
	Date of separation	
	Date parties ceased cohabiting	

PROPERTY		Client	Other Side
	Address		
	Valuation		
	Balance of the mortgage		
	Held as joint tenants or tenants in common		
	Declaration of trust in place?		

SECOND PROPERTY		Client	Other Side
	Address		
	Valuation		
	Balance of the mortgage		
	Held as joint tenants or tenants in common		
	Declaration of trust in place?		

Employment		Client	Other Side
	Employer		
	Role		
	Gross salary		
	Hours employed each week		
	Fixed or temporary contract		

Benefits/Child maintenance		Client	Other Side

Assets		Client	Other Side
	Savings		
	ISAs		
	Bonds		
	Pensions		
	Other		

Liabilities		Client	Other Side
	Credit cards		
	Store cards		
	HPI		
	Loans from family		
	Bank loans		
	Other		

Would you be interested in discussing further services offered by KJ Cox Solicitor?	Will		Lasting Power of Attorney	
	Yes	No	Yes	No

Anything else you would like to ask during your consultation?

Name ..... Date .....

Please return this form to [emma@kjcoxsolcitor.co.uk](mailto:emma@kjcoxsolcitor.co.uk) or post it to Emma Sanders, KJ Cox Solicitor, The Base, 60 Barbados Road, Bordon, GU35 0FX